Thank you for your gift of securities to Esperanza International.

Please complete the required information below:

Name & Type of Securities (ex. XYZ Company common stock)

Donor's Name

Broker's Name

Donor's Street Address

Broker's Company

Broker's Phone

Donor's Phone (Will only be used if an issue occurs during the transfer process)

Donor's Email

## **Our Information:**

Esperanza International's broker is: Fidelity Investments

Esperanza International's account number with Fidelity: **Z40265198** 

Esperanza International's DTC number is: 0226

Esperanza International's tax identification number: 330099715

Once Esperanza International receives this form and our broker confirms receipt of the donated securities, we will issue an official acknowledgement letter to the donor. The letter will indicate the number and type of shares received and date the securities were converted into a gift (date when record ownership of stock was transferred to Esperanza International or the stock was unconditionally delivered to Esperanza International).

Stock information can be emailed to <a href="mailto:donations@esperanzaint.org">donations@esperanzaint.org</a>

All contributions are tax deductible to the fullest extent provided by law. Esperanza International accepts donations of stock and marketable securities that are consistent with its mission. It is Esperanza International's policy to liquidate donated securities immediately upon receipt. Please contact your tax advisor or legal professional for complete tax deductibility rules.

Please contact Joel Jensen at Esperanza International: <u>joel.jensen@esperanzaint.org</u> or (206) 334-1262 with any questions.

Esperanza International is a registered 501(c)(3) non-profit organization. Contributions are tax deductible to the extent permitted by law.

Esperanza International 550 West B Street, 4<sup>th</sup> Floor San Diego, CA 92101